



**Patient Information**

|   |  |             |                          |   |           |
|---|--|-------------|--------------------------|---|-----------|
| Last Name:                                |  | First Name: |                          | Middle Initial:                                 |           |
| Address:                                  |  | City:       |                          | State:  | Zip Code: |
| Date of Birth (MM/DD/YY):                 |  |             |                          |   |           |
| Sex: Male                                 |  | Female      |                          | Marital Status: Single Married Divorced Widowed |           |
| Home Phone #:                             |  |             | Mobile Phone #:          |   |           |
| Email Address:                            |  |             |                          |   |           |
| In Case of Emergency Please Contact Name: |  |             | Relationship to Patient: |   |           |
|   |  |             | Phone #:                 |   |           |

**Employer Information**

|                    |  |                    |                     |                                    |                                    |
|--------------------|--|--------------------|---------------------|------------------------------------|------------------------------------|
| Employer Name:     |  | Employment Status: |                     | <input type="checkbox"/> Full Time | <input type="checkbox"/> Part Time |
|                    |  |                    |                     | <input type="checkbox"/> Student   | <input type="checkbox"/> Retired   |
| Address:           |  | City:              |                     | State:                             | Zip Code:                          |
| Work Phone Number: |  |                    | Patient Occupation: |                                    |                                    |

**Insurance Information (Please provide card to Front Office)**

|                                       |                        |
|---------------------------------------|------------------------|
| <b>Primary Insurance Plan Name:</b>   |                        |
| Insured Name:                         | Date of Birth:         |
| Insured Employer:                     | Employer Phone Number: |
| <b>Secondary Insurance Plan Name:</b> |                        |
| Insured Name:                         | Date of Birth:         |
| Insured Employer:                     | Employer Phone Number: |

**Physician Information**

|   |  |                            |          |
|---|--|----------------------------|----------|
| Name of Referring Physician:                              |  | Name of Primary Physician: |          |
| How did you find our practice?<br>(circle all that apply) |  | Website/Internet           | Referral |

**Do you have a Preferred Pharmacy?**  Yes  No If yes, please provide the following information:

|                   |  |               |           |
|-------------------|--|---------------|-----------|
| Name of Pharmacy: |  | Phone Number: |           |
| City:             |  | State:        | Zip Code: |



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Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

**MEDICATIONS** (Prescription, Over the counter and Vitamins)

| MEDICATION | DOSE | FREQUENCY |
|------------|------|-----------|
|            |      |           |
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|            |      |           |

**MEDICATION ALLERGY** NONE

| NAME OF MEDICATION | REACTION |
|--------------------|----------|
|                    |          |
|                    |          |
|                    |          |
|                    |          |
|                    |          |
|                    |          |
|                    |          |
|                    |          |
|                    |          |
|                    |          |



**MEDICAL HISTORY**

Please circle “YES” or “NO” to any past or current medical conditions

|     |    |  |
|-----|----|--|
| YES | NO | Atrial Fibrillation / Arrhythmia                 |
| YES | NO | Coronary Arterial Disease                        |
| YES | NO | Heart Failure                                    |
| YES | NO | Dementia   |
| YES | NO | Seizure Disorder                                 |
| YES | NO | Diabetes Mellitus Type 2                         |
| YES | NO | Asthma   |
| YES | NO | Chronic Obstructive Pulmonary Disease/Emphysema  |
| YES | NO | Bleeding Disorder                                |
| YES | NO | Anemia   |
| YES | NO | Deep Vein Thrombosis                             |
| YES | NO | Pulmonary Embolism                               |
| YES | NO | HIV  |
| YES | NO | High Cholesterol / Hyperlipidemia                |
| YES | NO | Myocardial Infarction / Heart Attack             |
| YES | NO | Depression                                       |
| YES | NO | Drug Abuse                                       |
| YES | NO | Hepatitis C                                      |
| YES | NO | Peptic Ulcer Disorder                            |
| YES | NO | Chronic Kidney Disease / End Stage Renal Disease |
| YES | NO | Stroke / TIA                                     |
| YES | NO | Obstructive Sleep Apnea                          |
| YES | NO | Liver Cirrhosis                                  |
| YES | NO | Hypertension                                     |
|     |    |  |
|     |    |  |



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**SURGICAL HISTORY**

**DATE**

|                                 |    |  |
|---------------------------------|----|--|
| YES                             | NO |  |
| YES                             | NO |  |
| YES                             | NO |  |
| YES                             | NO |  |
| YES                             | NO |  |
|                                 |    |  |
|                                 |    |  |
| Please List Other Surgery(ies): |    |  |
|                                 |    |  |
|                                 |    |  |
|                                 |    |  |
|                                 |    |  |

CABG (Coronary Bypass Graft)  
 PTCA Hx (Coronary Angioplasty) or Stent  
 Angioplasty / Leg Stent/Leg Bypass  
 Varicose Vein Surgery  
 Other

**FAMILY HISTORY**

| <b><u>Relationship</u></b> | Heart Disease | Stroke | Aneurysm | Other Vascular Problems (Please Specify) | Varicose Veins |
|----------------------------|---------------|--------|----------|--|----------------|
| Mother                     |               |        |          |  |                |
| Father                     |               |        |          |  |                |
| Sister                     |               |        |          |  |                |
| Brother                    |               |        |          |  |                |
| Grandmother                |               |        |          |  |                |
| Grandfather                |               |        |          |  |                |
|                            |               |        |          |  |                |



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**SOCIAL HISTORY**

|            |            |              |                                   |
|------------|------------|--------------|-----------------------------------|
| <b>YES</b> | <b>NO</b>  | <b>NEVER</b> | Do you smoke?                     |
|            |            |              | Number of years                   |
|            |            |              | Packs per day                     |
|            | <b>YES</b> | <b>NO</b>    | Interested in quitting?           |
|            |            |              | Number of years prior to quitting |
|            |            |              |                                   |
|            |            |              |                                   |

|              |               |                |                           |
|--------------|---------------|----------------|---------------------------|
| <b>YES</b>   | <b>NO</b>     | <b>NEVER</b>   | Do you consume alcohol?   |
| <b>DAILY</b> | <b>WEEKLY</b> | <b>MONTHLY</b> | How often?                |
| <b>WINE</b>  | <b>BEER</b>   | <b>OTHER</b>   | Which alcoholic beverage? |
|              | <b>YES</b>    | <b>NO</b>      | Drug abuse?               |

**CHIEF COMPLAINT/REASON FOR VISIT TODAY (PLEASE SPECIFY)**

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Patient Name

Date



# TEXAN VEIN & VASCULAR

## FINANCIAL POLICY

As we enter the doctor-patient relationship, we agree to provide quality healthcare at a fair and reasonable price, and you in turn, agree it is your obligation to understand your insurance benefits and be prepared to pay at the time of service. This is an explanation of our financial policy, so there are no unpleasant surprises.

### *Please Initial Each Section*

- Co-payments, deductibles and/or coinsurance are due at the time of service.** We accept Cash, MasterCard, Visa, American Express, Discover and Care Credit. If you are not prepared to pay the required amount, we are required to reschedule the appointment. The estimated financial responsibility for scheduled services will be due prior to these services being provided. Any remaining balance after your health plans pays will be due upon receipt of a statement. If insurance coverage cannot be verified prior to the appointment, the account will note as "Self-Pay" and payment will be due in full. Account balance over 90 days with no payment activity will be reported to the credit bureau(s).
- Your insurance policy is a contract between you and your insurer. It is your responsibility to know what your policy covers and what it does not although we will help you get the most out of your benefits.** When your coverage is verified by our office personal, we are given a disclaimer informing it is only a quote of benefits and not a guarantee of payment. Payment is determined once the claim is received and processed by your insurer. **Any item deemed "Non-Covered" will be your financial responsibility.** We do not accept 'Usual and Customary' payments. Any disputes about payment must be resolved between you and your insurer. You are responsible for ensuring a properly dated referral and/or authorization if required by your insurer for services being provided. It is your responsibility to make certain you have subsequent authorizations during ongoing treatment. You are also responsible for payment if your claim denies for lack of referral/authorizations.
- As a courtesy to you, we will file primary participating insurance for you with proper assignment.** Insurance will not be accepted if presented after 3 business days from the date of your appointment. Any additional policies will be yours to file with your receipt from our office. Please bring your insurance card(s) with you to every and provide the front desk with any updated information at the time of check-in. All remaining balances are your responsibility to satisfy prior to additional services being rendered.
- This office is not party to legal disputes or agreements. The financial responsibility rest with the patient.

If you are 15 minutes late, your appointment will need to be rescheduled. You will be responsible for the missed appointment fee of \$85.00. No Show/Late fees will be applied for appointments that are not cancelled 24 hours PRIOR to the appointment. New patient paperwork that is not completed by the appointment time will result in a missed appointment fee and the appointment will need to be rescheduled.

Payments & credits are applied to the oldest charges first, except for insurance payments, which are applied to the corresponding date(s) of service.

### **ASSIGNMENT AND AUTHORIZATION OF BENEFITS**

**Patients who do not have insurance coverage are expected to pay charges in full at the time services are rendered. I hereby assign all medical and/or surgical benefits to which I am entitled, including Medicare, private insurance, and other plans to Texan Vein and Vascular. I understand that I am responsible for all charges, obtain reimbursement, I authorize disclosure of portions of the patient's medical record. I authorize insurance claims filed and benefits assigned.**

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**Responsible Party**

**Date**

### **TEXAN VEIN AND VASCULAR COMMUNICATION**

Do we have permission to: Please circle Y(YES) or N(NO)

Y/N ACQUIRE IMAGES/PHOTOS OF VEINS FOR MEDICAL RECORD PURPOSES? (Photos are confidential as part of the medical record)

Y/N LEAVE A VOICEMAIL ON PHONE NUMBER PROVIDED?

Y/N LEAVE A MESSAGE AT WORK?

Y/N DISCUSS YOUR MEDICAL CONDITION WITH ANY MEMBER OF OUR HOUSEHOLD? IF SO:

**Person:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

### **ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I acknowledge that I have been provided with a copy of the Practice's Notice of Privacy Practices.

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Print Name

Patient Signature

Date